



Charitable organization of the Chicago District Golf Association

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## Legacy gifting through Wills and Trust

In addition to fulfilling an important role in providing for the future financial securities of your family and other, your will or living trust can offer a way to make through charitable gift to the CDGA Foundation as a long-range estate and financial plans.

A gift through a will and trust can be convenient to arrange. A simple provision or amendment with your attorney at the time you make or update your will or trust is all that is necessary. Gifts included in wills and living trusts are flexible, easy to arrange and may be changed with your life circumstances.

## Types of Legacy gifting though Will and Trust:

### 1. Making a Gift of Specific Dollar Amount

*(Sample Language):* I(we), \_\_\_\_\_ hereby give, devise and bequeath \_\_\_\_\_ (\$ amount) to the CDGA Foundation (Tax ID 36-2374223), a nonprofit organization located at 11855 Archer Avenue, Lemont, IL, 60439, to be applied to the general purposes of CDGA Foundation programs.

### 2. Gift of Specific Personal Property

*(Sample Language):* I hereby give, devise and bequeath (DESCRIPTION OF PROPERTY) to CDGA Foundation, a nonprofit organization located at 11855 Archer Avenue, Lemont, IL, 60439, Federal Tax ID Number: **36-2374223**, for CDGA Foundation.

### 3. Gift of Specific Real Estate

*(Sample Language):* I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at (ADDRESS OR DESCRIPTION OF PROPERTY) to the CDGA Foundation, a nonprofit organization located at 11855 Archer Avenue, Lemont, IL, 60439, Federal Tax ID Number: **36-2374223**, for the CDGA Foundation.

### 4. Percentage Gift

*(Sample Language):* I hereby give, devise and bequeath \_\_\_percent (\_\_\_%) of my total estate, determined as of the date of my death, to CDGA Foundation, a nonprofit organization located at 11855 Archer Avenue, Lemont, IL, 60439, Federal Tax ID Number: **36-2374223**, for the CDGA Foundation.

**5. Residual Gift**

*(Sample Language):* I hereby give, devise and bequeath to CDGA Foundation, a nonprofit organization located at 11855 Archer Avenue, Lemont, IL, 60439, Federal Tax ID Number: **36-2374223**, for the CDGA Foundation.

**6. Contingent Gift**

*(Sample Language):* If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to CDGA Foundation, nonprofit organization located at 11855 Archer Avenue, Lemont, IL, 60439, Federal Tax ID Number: **36-2374223**, (DESCRIPTION OF PROPERTY) to be used for the CDGA Foundation.